



Accredited Investor Definition

Being an Accredited Investor to purchase membership units of Pet Angel World Services, LLC means one of the following applies to you:

1. Any bank as defined in section 3(a)(2) of the Securities Act of 1933, as amended (the "Act"), or any savings and loan association or other institution as defined in Section 3(a)(5)(A) of the Act whether acting in its individual or fiduciary capacity; any broker or dealer registered pursuant to Section 15 of the Securities Exchange Act of 1934, as amended (the "1934 Act"); any insurance company as defined in Section 2(13) of the Act; any investment company registered under the Investment Company Act of 1940, as amended (the "1940 Act") or a business development company as defined in section 2(a)(48) of the 1940 Act; any Small Business Investment Company licensed by the U.S. Small Business Administration under section 301(c) or (d) of the Small Business Investment Act of 1958, as amended; any plan established and maintained by a state, its political subdivision, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, if such plan has total assets in excess of \$5,000,000; any employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974, as amended ("ERISA"), if the investment decision is made by a plan fiduciary as defined in section 3(21) of ERISA, which is either a bank, savings and loan association, insurance company, or registered investment adviser, or if the employee benefit plan has total assets in excess of \$5,000,000 or, if a self-directed plan, with investment decisions made solely by persons that are accredited investors (and such persons shall meet the additional suitability standards described below for individual investors);
2. Any private business development company as defined in Section 202(a)(22) of the Investment Advisers Act of 1940;
3. Any organization described in Section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust or partnership not formed for the specific purpose of acquiring the Shares, with total assets in excess of \$5,000,000 (in the event that the aforementioned entity was formed for the specific purpose of acquiring the Shares or has total assets of \$5,000,000 or less, then each equity owner of the investing entity shall be an accredited investor and shall meet the additional suitability standards described below for individual investors);
4. Any director or executive officer of Pet Angel World Services, LLC;
5. Any natural person whose individual net worth, or joint net worth with that person's spouse, at the time of his purchase, exceeds \$1,000,000.00 exclusive of the value of his/her/their primary residence;
6. Any natural person who had an individual income in excess of \$200,000 in each of the two (2) most recent years, or a joint income with that person's spouse in excess of \$300,000.00 in each of those years, and has a reasonable expectation of reaching the same level of income in the current year;

7. Any trust with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the Shares, whose purchase is directed by an adviser who is a sophisticated person who has such knowledge and experience in financial and business matters that he is capable of evaluating the merits and risks of the prospective investment (the professional advisor may not for this purpose be an account executive or other employee of the Placement Agent).
8. Any entity in which all of the equity owners are accredited investors (each equity owner shall meet the additional suitability standards described above for individual investors).

_____ hereby warrants to Pet Angel World Services, LLC that as of the date listed below he/she/it meet(s) the legal definition of Accredited Investor listed above.

DATE: _____

(Individually or Duly Authorized)